

Is your parish, Catholic School or Catholic Agency remembered in wills, endowments or other estate plans? *No*

Is there something you can do to promote gifts from these sources? *Yes*



Through a Life & Estate Seminar!

The Diocesan Office of Development & Stewardship will conduct a Life & Estate Seminar for you ...

Presenters:

A diocesan priest or deacon



Leo J. Puhalla, JD

Shareholder, Manchester, Newman & Bennett
Parishioner, Immaculate Heart of Mary Parish, Austintown

Pat Palombo, CFRE

Director of Development & Stewardship

Diocese of Youngstown

Parishioner, Our Lady of Mt. Carmel Basilica, Youngstown

Topics covered include:

- End of life issues and questions
- The importance of an effective Estate Plan
- Avoiding probate and settlement costs
- Pitfalls of Joint Tenancy
- Ways to Leave A Legacy
- Charitable Gift Annuities
- Creative uses of Life Insurance
- Perpetual giving through an endowment

WHERE: The Seminar is held at your location. You host the Seminar.

This one hour Power Point Seminar is similar to those offered in your area by Commercial Financial Planners with one exception ... **no sales pitch and nothing is sold!** It is an “information only” seminar and it’s **FREE!**

PICK UP THE PHONE!

Call Pat Palombo at (330) 744-8451 ext. 325 to schedule a Seminar or email ppalombo@youngstowndiocese.org. **DO IT TODAY!**