

**Diocese of Youngstown
Finance Council**

Monday, August 10, 2026
1:30 p.m. – 3:00 p.m.

Bishop's Conference Room
Chancery Offices

AGENDA

- | | |
|---|-----------------|
| 1. Welcome and Prayer | Bishop Bonnar |
| 2. SJS Investments Presentation | Mr. Kevin Kelly |
| 3. Review of Minutes | Mr. Keller |
| 4. Finance Reports
(Fiscal Year 2026 Year End Financials
to be Handed Out at Meeting) | Mr. Kelly |
| 5. Update on Parish/School Indebtedness | Mr. Kelly |
| 6. Approval of Property Liability Premium
Increases for Fiscal Year 2026 – 2027
(Information to be Handed Out at Meeting) | Mr. Kelly |
| 7. Limiting Liability Exposure at the Parish Level
Discussion | Mr. Kelly |
| 8. Fleckenstein Estate Parking Space | Mr. Keller |
| 9. 2026 Annual Diocesan Appeal Update | Fr. Lavelle |
| 10. Closing Comments | Bishop Bonnar |
| 11. Enclosed for Information Purposes: Catholic Charities Diocese of Youngstown December
31, 2025 Audit | |

Next Meetings Dates: Wednesday, November 04, 2026 – 1:30 p.m.